

# Welcome to the Orthodontist

Our purpose is to provide the highest quality orthodontic care with a skilled staff, educated in current technologies. We strive to provide clear communication, exceed expectations and give patients and families a positive orthodontic experience.

Rebecca Berg D.M.D., M.D.S.

## Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle

School: \_\_\_\_\_ Sex:  Male  Female Age: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

If Patient is a Minor, Give Parent's or Guardian's Name with Whom the Patient Lives \_\_\_\_\_

Whom May We Thank for Referring You to our Office? \_\_\_\_\_

Patient/Parent Primary Concern: \_\_\_\_\_

## Person Responsible for Account

(In the Case of a Minor, the Responsible Party is the Parent or Guardian with Whom the Patient Lives)

Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Last First Middle

Address: \_\_\_\_\_  
Street City State Zip

Email Address: \_\_\_\_\_@\_\_\_\_\_

Years at Address: \_\_\_\_ Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ # Yrs Employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Last First Middle

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ # Yrs Employed \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Work Phone: \_\_\_\_\_

## Dental Insurance Information

Dental Coverage:  Yes  No Orthodontic Coverage:  Yes  No

Primary Insured's Name: \_\_\_\_\_ Insured's Soc. Sec. No. \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_

Dental Insurance Company Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Secondary Insured's Name: \_\_\_\_\_ Insured's Soc. Sec. No. \_\_\_\_\_

Dental Insurance Company Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

I HEREBY AUTHORIZE RELEASE OF ANY INFORMATION RELATED TO MY OR MY CHILD'S INSURANCE CLAIM. I HEREBY AUTHORIZE PAYMENT TO KIM FITZGERALD D.M.D. OF THE GROUP INSURANCE BENEFITS OTHERWISE PAYABLE TO ME.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

## Emergency Information

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

PLEASE CONTINUE ON REVERSE

## Patient Dental History

Dentist's Name: \_\_\_\_\_ Last Dental Exam: \_\_\_\_\_

Dentist's Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Who first noticed the need for an orthodontic examination?  Dentist  Parent  Patient

	YES	NO	EXPLAIN
Has anyone in the family ever had orthodontic treatment?			
If so, has the result been stable and satisfactory?			
Has the patient had any teeth removed?			
Is the patient concerned about the appearance of the teeth?			
Has the patient ever been teased about the appearance of the teeth?			
Is the patient worried about receiving orthodontic treatment?			
Has the patient had previous orthodontic treatment or consultation?			
Does the patient have difficulty chewing and swallowing food?			
Does the patient have any speech problems?			
Does the patient grit, grind or clench the teeth?			
Has the patient ever sucked a thumb or finger? If so, until what age?			
Does the patient bite lips, tongue, fingernails, pencils, other?			
Does the patient breathe through the mouth?			
Do the gums bleed easily?			
Has the patient ever received a severe blow to the teeth or jaws?			
Have there been any other injuries to the face, mouth or teeth?			
Does the patient have frequent earaches or soreness around the ears?			
Does the patient have clicking or popping of the joint in front of the ear?			
Has the jaw ever locked open or closed? Open ____ Closed ____			
If so, when did it first occur? How often?			
Do you consider the patient to be under more stress than most people?			
Does the patient have difficulty in opening the mouth wide?			
Does the patient play a musical instrument? If so, which one?			

**CHILDREN ONLY:** Has the patient reached puberty? \_\_\_\_ Height: \_\_\_\_ Weight: \_\_\_\_ Is patient an adopted child? \_\_\_\_

GIRLS: Has she started menstruation? \_\_\_\_ When? \_\_\_\_ BOYS: Has his voice changed? \_\_\_\_ When? \_\_\_\_

## Patient Medical History

Physician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

	YES	NO	EXPLAIN
Is the patient in good health?			
Is the patient currently under the care of a physician?			
Does the patient have a tendency to colds, sore throats, ear infections?			
Have tonsils and adenoids been removed? What age?			
Any drugs or medications now being taken: If so, please list			
Have you ever taken the category of medications called 'bisphosphates' or been treated for osteoporosis, bone cancer or Paget's disease?			

Has the patient any history or difficulty with any of the following:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Allergies                | <input type="checkbox"/> Endocrine Disturbances  | <input type="checkbox"/> Mitral Valve Prolapse        |
| <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Nervous Disorders            |
| <input type="checkbox"/> Artificial Joints        | <input type="checkbox"/> Fainting                | <input type="checkbox"/> Pain in the Face             |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Growth Disturbances     | <input type="checkbox"/> Pregnancy – Due date _____   |
| <input type="checkbox"/> Bleeding Disorder        | <input type="checkbox"/> Hearing Problems        | <input type="checkbox"/> Respiratory Problems         |
| <input type="checkbox"/> Bone Disease             | <input type="checkbox"/> Heart Conditions/Murmur | <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> Cancer                   | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Serious Illness              |
| <input type="checkbox"/> Chronic Cough            | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Chronic Sinus Problems   | <input type="checkbox"/> HIV/AIDS                | <input type="checkbox"/> Skin Rash                    |
| <input type="checkbox"/> Chemical Dependency      | <input type="checkbox"/> Kidney Disturbances     | <input type="checkbox"/> Stomach Problems             |
| <input type="checkbox"/> Cold Sores/ Mouth Ulcers | <input type="checkbox"/> Latex or Nickel Allergy | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> Congenital Heart Lesions | <input type="checkbox"/> Learning Disability     | <input type="checkbox"/> Thyroid                      |
| <input type="checkbox"/> Convulsions              | <input type="checkbox"/> Liver Disease           | <input type="checkbox"/> Tuberculosis                 |
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Mental Problems         | <input type="checkbox"/> Vision Problems              |

Are there any other conditions the orthodontist should know about? \_\_\_\_\_

Are you a tobacco user?  Yes  No

**TO THE BEST OF MY KNOWLEDGE ALL OF THE PRECEEDING ANSWERS AND INFORMATION PROVIDED ARE TRUE AND CORRECT. IF I EVER HAVE ANY CHANGE IN MY HEALTH, I WILL INFORM THE DOCTORS AT THE NEXT APPOINTMENT.**

Signature (Parent's Signature if a Minor) \_\_\_\_\_

UPDATES (Date & Initial) \_\_\_\_\_